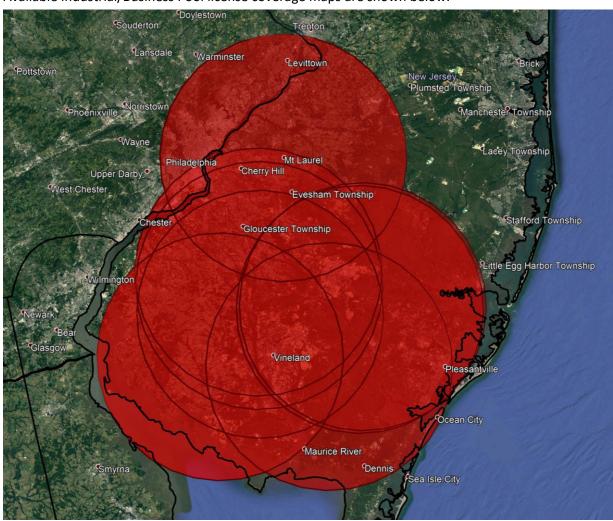


Wireless Spectrum Licenses and Operating Turnkey DMR Network in the 450 MHz UHF Part 90 Industrial/Business Band Available in the Philadelphia, PA / Southern NJ Market Area

Select Spectrum is offering seven IG/YG - Industrial/Business Pool FCC spectrum licenses providing significant coverage of the Philadelphia, PA metropolitan area and Southern NJ market, collectively a population of over 3.9 million. Together, the licenses offer sixteen individual narrowbanded channels (12.5 kHz, paired), with multiple channels available for operations on a co-geographic basis. Prospective buyers have the unique opportunity to acquire a cash-flow-positive turnkey DMR network that utilizes the licenses across five active sites.

Available Industrial/Business Pool license coverage maps are shown below.



Industrial/Business Pool licenses are subject to Title 47, Part 90, Subpart C service rules, allowing for the frequencies for use by a wide range of entities, including those engaged in commercial activities, clergy activities, educational/philanthropic, and by hospitals, clinics, and other medical associations. Typically, operations in the band are coordinated by certified frequency coordinators, including those specialized by industry – Petroleum, Power, Railroad, Automobile Emergency, etc. The service contour for UHF stations is a 39 dBu and the interference contour is a 21 dBu; the service contour for VHF stations is 37 dBu and the interference contours is 19 dBu.

The sixteen available channels vary slightly in geography and population covered, with nearly all of channels providing coverage of the South NJ area and a majority of channels extending coverage to include the Philadelphia metropolitan area and surrounding suburbs. Coverage extends to East to Ocean City, NJ and North to Trenton, NJ with ubiquitous coverage over Vineland, Mt. Laurel, and the Gloucester & Evesham Township areas of NJ. The channels with the most coverage available operate on frequencies 463.7375 and 464.5875 MHz, which covers approximately 3.3M POPs over Philadelphia PA and surrounding suburbs as well as significant portions of central NJ.

The available licenses are presently utilized for commercial activities via a private, profitable turnkey DMR network that is available for purchase in concert with the frequencies. Across five active sites, the network serves multiple long-term, reliable customers with net profits exceeding average monthly expenses by over 3.5x. Each site is equipped with modern communication equipment - radios manufactured by Icom & Hytera – including repeaters, combiners, coaxial lines, controllers, antennas, power amps, distribution panels, backup systems, switches, mounting cabinets, etc.

Parties interested in learning more about the available turnkey DMR network may be requested to sign a Non-Disclosure Agreement (NDA) with the licensee / current DMR network operator in order to receive additional information on the network's customers, sites, expenses, profit, and equipment deployed.

Equipment for the band is made by Motorola Solutions <u>www.motorolasolutions.com</u>, ESTeem <u>www.esteem.com</u>, Icom <u>www.icomamerica.com</u>, Hytera <u>www.hytera-mobilfunk.com</u>, Kenwood www.kenwood.com, and Tait Communications www.taitradio.com.

Individual call sign information is available upon request. Please contact us for additional information.